

IN THE SPECIFICATION:

Please amend the specification as follows:

Page 1,

a¹
Before Line 1, insert --This application is a
division of Application No. 08/959,285 filed October 24,
1997, which is a continuation of Application No. 08/478,688
filed June 7, 1995, now abandoned.--

IN THE CLAIMS:

✓
Please cancel Claims 1 through 10 without prejudice
to or disclaimer of the subject matter recited therein.

Please add Claims 11 through 34 as follows:

a²
--11. An image display apparatus comprising:
an image display device having a display surface
for displaying an image; and
an ocular optical system having
a first surface provided at position which faces an
observer's eyeball,
a second surface disposed to face said first
surface such that a spacing between said first and second